

# **Future of Jobs Report** 2025

INSIGHT REPORT JANUARY 2025

# United Kingdom

#### Contextual indicators

Regional average Income Group a	average							
INDICATORS				INDICATORS				
Labour force participation	(2023)		64%	Secondary Education Attainment	(2023)			79%
Vulnerable employment	(2022)		14%	Tertiary Education Attainment	(2023)			42%
Share of youth not in employment, education, or training (NEET)	(2023)		13%		(2024)			5
Unemployment rate	(2023)		3%	Fill vacancies by hiring foreign	(000 4)			
Unemployment rate among workers with basic edu.	(2023)		4%	labour	(2024)			5
Unemployment rate among workers with advanced edu.	(2023)		2%	Country investment in mid-career training	(2022)			4

#### Jobs and Skills outlook

23%   Giobal 22%	33%   Giobal 39%	95%   Giobal 83%	93%   Global 88%
Labour-market churn	Skill disruption	Organizations with DEI priorities	Al exposure
Five-year structural labour-force churn	Shares of core skills which will change	Share of organizations with DEI priorities	Share of organizations running Al programmes

#### Trend outlook

#### Macrotrends driving business transformation

Share of organizations surveyed that identified this trend as likely to drive transformation in their organization

#### Economy Global

Broadening digital access		Rising cost of living, higher prices or inflation	47% 50%
Increased efforts and investments to reduce carbon	57% 47%	Increased focus on labour and social issues	43% 46%
Increased geopolitical division and conflicts		Growing working-age populations	28% 24%
Increased efforts and investments to adapt to climate		Increased restrictions to global trade and investment	26% 23%
Slower economic growth	51% 42%	Increased government subsidies and industrial policy	23% 21%
Ageing and declining working- age populations	48% 40%	Stricter anti-trust and competition regulations	20% 17%

Skill outlook

Skills of increasing use by 2030

Skills of the most increase in use by 2030

#### Technology trends

#### Technology trends driving business transformation

Share of organizations surveyed that identify the technology trend as likely to drive business transformation

Economy Global			
Al and information processing technologies (big data, VR, AR		92% 86%	Sensing, laser and technologies
Robots and autonomous systems		62% 58%	Quantum and end
Energy generation, storage and distribution		<b>40%</b> 41%	Biotechnology an technologies
Semiconductors and computing technologies		33% 20%	Satellites and spa technologies
New materials and composites		32% 30%	

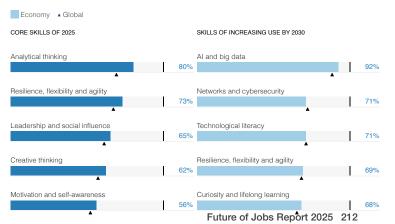
Sensing, laser and optical technologies		24% 18%
Quantum and encryption		23% 12%
Biotechnology and gene technologies		15% 11%
Satellites and space technologies	-	10% 9%

#### Key roles for business transformation

Jobs outlook

Roles most selected by organizations surveyed, ordered by net role growth, and their net growth and structural churn (percent)

Net growth Job Growth Job displacement Net Growth A Global net growth 1. Net growth 2. Global net growth 3. Churn NET GROWTH 1. 2. З. 100% Big Data Specialists 319 113 320 AI and Machine Learning 151 82 151 Specialists Data Analysts and Scientists 41 29 Ι. 29 Business Development 19 15 14 Professionals General and Operations -4 4 9 Managers Data Entry Clerks 26 -26 -26



United Kingdom

Upskilling and reskilling	outlook					
35 Global 41	32   Global 29	22   Global 19	12   Global 11			
Would not need training by 2030	Would be upskilled in their current role	Would be upskilled and redeployed	Would be unlikely to upskill			
Human-machine frontie	r			Public policy		
	er / predominantly people, pr Combination 🚺 Global 📕		r a combination of both	the talent availability Economy  Global	that the particular public policy ha	is the greatest potential to increase ECONOMY GLOBAL
Now			45%         33%         22%           48%         30%         22%	Provision of reskilling and upskilling Flexibility on hiring and firing prac		55% 52%
2030			29% <b>36% 34%</b> 33% <b>33%</b> 34%	Funding for reskilling and upskillir		52% 44% 51% 55%
				Improvements to public education Changes to immigration laws	a systems	46% 47%
Key barriers for busines	ss transformation			.≜ Wage outlook		42% 26%
Economy Global Skills gaps in the labour Organization culture and Lack of adequate data a Inability to attract talent t	I resistance to change Ind technical infrastructure o the industry	<u>.</u>	ECONOMY GLOBAL 62% 63% 46% 46% 40% 32% 38% 37%	percentage of the company's tota Growing Global Similar	Global Declining Global	42% <b>49% 10</b> 52% 41% 7
Talent availability outloo	≟ 0k		30 /8 39 /8	DEI Actions		
<b>Talent trend</b> Share of respondents wh	no expect their talent availa	ability to improve or worser	n in five years	Share of employers surveyed plan	nning to implement the diversity, e	quity and inclusion measure
Improving A Global ave	erage Worsening 🔺 Glob	al average		58   Global 51	58   Global 48	52   Global 42
Talent availability when h     46%	iring	A	+100% 26%	Run comprehensive DEI training for managers and staff	Targeted recruitment, retention and progression initiatives	Set DEI goals, targets or quotas
Talent development of ex     5%     -100%	kisting workforce		+100% 69%	Al Strategy	ming to implement the stated stra	tegy in response to AI's increasing
Talent retention of existin	ig workforce		+100% 31%	capability and prevalence	and to important the stated stra	
	<b>A</b>	*		90   Global 77	74   Global 69	66   Global 62

Reskilling and upskilling your existing workforce to better work alongside Al

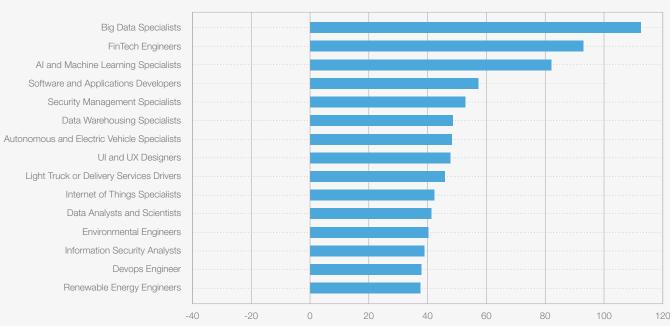
Hiring new people with skills to design AI tools and enhancements appropriate for the organization-specific skills

Hiring new people with skills to better work alongside AI

According to the surveyed executives, the fastestgrowing job roles by 2030, in percentage terms, tend to be driven by technological developments, such as advancements in Al and robotics and increasing digital access (See section 2.2). Leading the fastest growing jobs list are roles such as Big Data Specialist, FinTech Engineers, AI and Machine Learning Specialists and Software and Applications Developers (Figure 2.2).

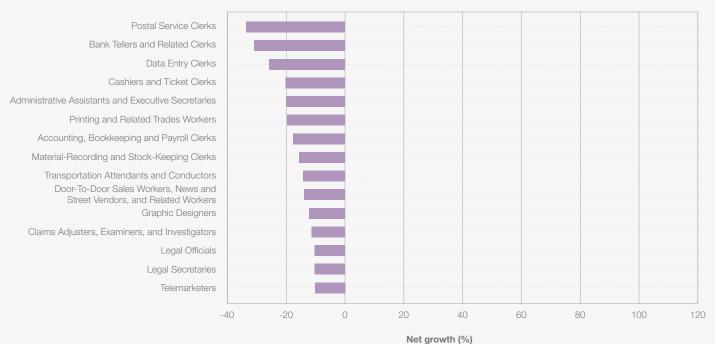
# FIGURE 2.2 Fastest-growing and fastest-declining jobs, 2025-2030

Top jobs by fastest net growth and net decline, projected by surveyed employers



#### Top fastest growing jobs

Net growth (%)



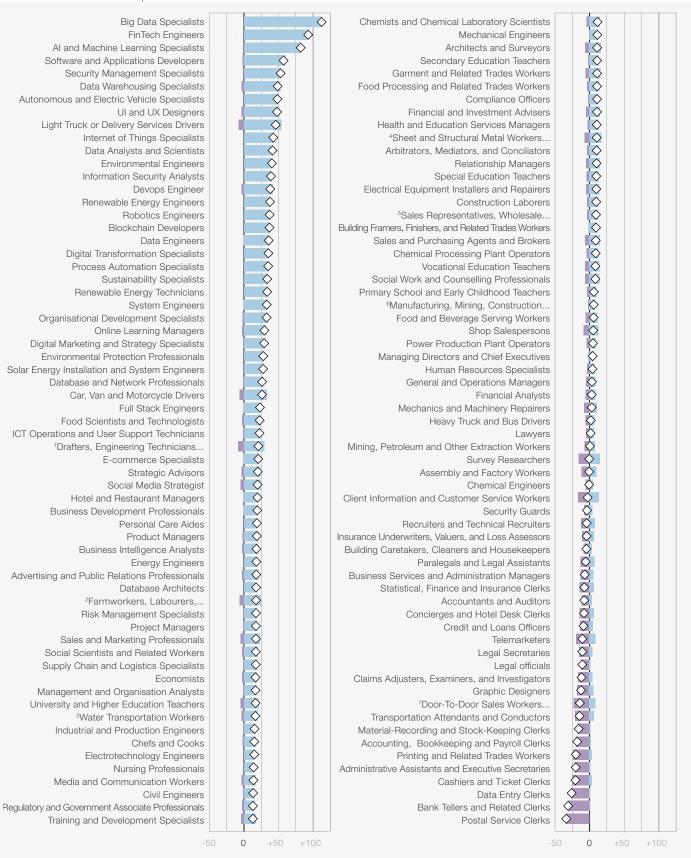
#### Top fastest declining jobs

#### Source

World Economic Forum, Future of Jobs Survey 2024.

#### Job growth and decline (%), 2025-2030

Projected job creation (blue) and displacement (purple) between 2025 and 2030, as a percentage of total current employment in the corresponding job role. The projected net growth or decline for each occupation over the next five years (diamonds) is calculated by subtracting total job displacement from total job creation.



Share of current workforce (%)

Jobs created Jobs displaced Vet growth or decline

#### Note

Share of current workforce (%)

#### Source

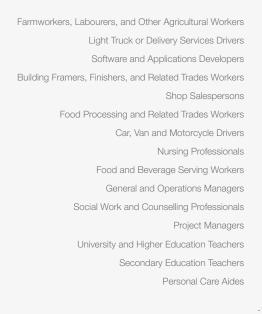
World Economic Forum, Future of Jobs Survey 2024.

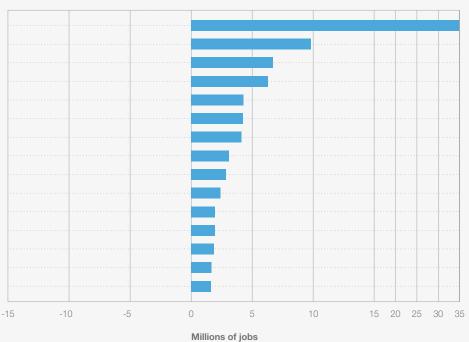
<sup>1</sup>Drafters, Engineering Technicians, and Mapping Technicians; <sup>2</sup>Farmworkers, Labourers, and Other Agricultural Workers; <sup>3</sup>Water Transportation Workers, including Ship and Marine Cargo Workers, Controllers, and Technicians; <sup>4</sup>Sheet and Structural Metal Workers, Moulders and Welders; <sup>5</sup>Sales Representatives, Wholesale and Manufacturing, Technical and Scientific Products; <sup>6</sup>Manufacturing, Mining, Construction, and Distribution Managers; <sup>7</sup>Door-To-Door Sales Workers, News and Street Vendors, and Related Workers

#### Largest growing and declining jobs, 2025-2030

Top jobs, ordered by largest net job growth and decline, in absolute terms, calculated based on ILO occupation employment statistics and expected net growth reported by employers surveyed.

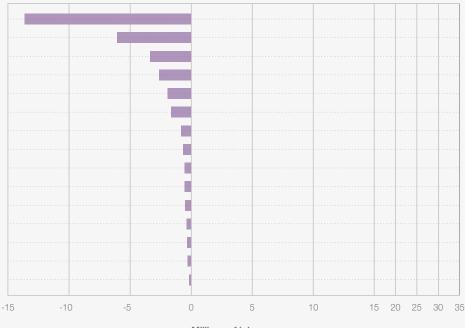
#### Top largest growing jobs





#### Top largest declining jobs

Cashiers and Ticket Clerks



# Administrative Assistants and Executive Secretaries Building Caretakers, Cleaners and Housekeepers Material-Recording and Stock-Keeping Clerks Printing and Related Trades Workers Accounting, Bookkeeping and Payroll Clerks Accountants and Auditors Transportation Attendants and Conductors Security Guards Bank Tellers and Related Clerks Data Entry Clerks Client Information and Customer Service Workers Graphic Designers Business Services and Administration Managers Claims Adjusters, Examiners, and Investigators

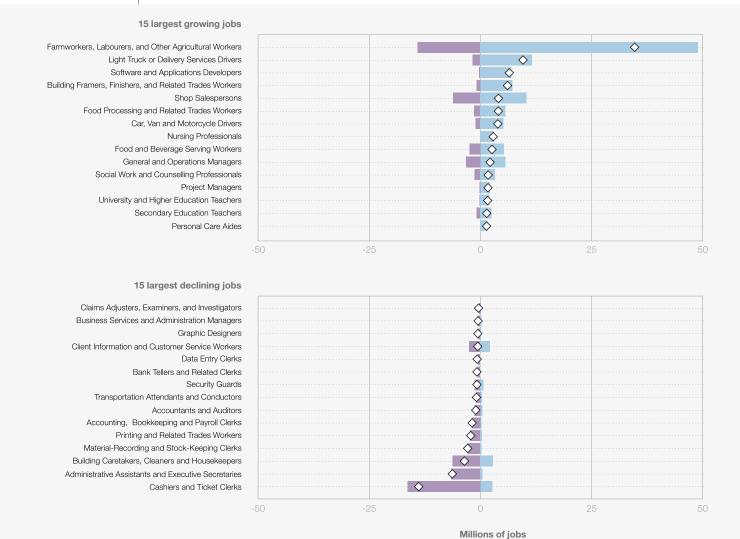
Millions of jobs

#### Source

World Economic Forum, Future of Jobs Survey 2024; International Labour Organization, ILOSTAT.

#### Job growth and decline (number of employees), 2025-2030

Projected job creation (blue) and displacement (purple) between 2025 and 2030, in absolute number of jobs, estimated by surveyed employers and calculated based on ILO occupational employment statistics. Projected net number of jobs created or displaced for each occupation over the next five years (diamonds) is calculated by subtracting total job displacement from total job creation.



#### Source

World Economic Forum, Future of Jobs Survey 2024; International Labour Organization, ILOSTAT.



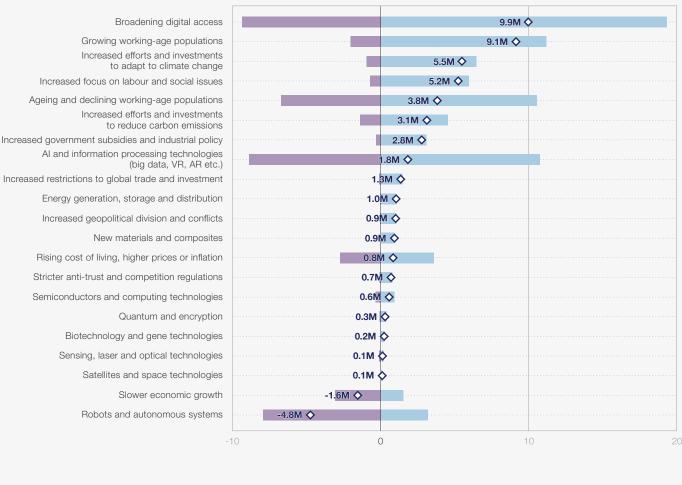
# 2.2 Expected impact of macrotrends on employment

The remainder of this chapter discusses how Future of Jobs Survey respondents expect each of the five macrotrends driving labour market transformation – technological change, geoeconomic fragmentation, green transition, demographic shifts and economic uncertainty – to influence job growth and decline by 2030 (see Figure 2.6).

# FIGURE 2.6

#### Expected impact of macrotrends and technology trends on jobs, 2025-2030

Projected job creation attributed to each trend (blue) and projected job displacement attributed to each trend (purple) between 2025 and 2030, based on the job growth and decline attribution expectations of surveyed employers and ILO employment figures by occupation. The projected net number of jobs created or destroyed attributed to each trend in the next five years (diamonds) is calculated by subtracting the total number of declining jobs from the total number of growing jobs. The Appendix provides additional details and the data behind this figure.



Jobs created Jobs displaced Vet effect

#### Source

World Economic Forum, Future of Jobs Survey 2024; International Labour Organization, ILOSTAT.

# Technological change

Technology is predicted to be the most divergent driver of labour-market change, with broadening digital access expected to both create and displace more jobs than any other macrotrend (19 million and 9 million, respectively). Meanwhile, trends in Al and information processing technology are expected to create 11 million jobs, while simultaneously displacing 9 million others, more than any other technology trend. Robotics and autonomous systems are expected to be the largest net job displacer, with a net decline of 5 million jobs.

These three trends – broadening digital access, advancements in AI and information processing, and robotics and autonomous systems technologies – also feature prominently as drivers of the fastest growing and declining jobs. In fact, they are among the top drivers of growth for the 10 fastest-growing jobs: Al and information processing technologies are among the top three drivers of growth for all 10 of these jobs; whereas broadening digital access is a top three driver for nine out of these 10 (all except Autonomous and Electric Vehicle Specialists); and robotics and autonomous systems technologies for seven out of these 10 (all except Security Management Specialists, UI and UX Designers, and Light Truck or Delivery Services Drivers). In addition, of the 10 fastest- and 10 largest-declining roles, only two (Printing and Related Trades Workers, and Building Caretakers, Cleaners and Housekeepers) feature other trends among their top three drivers of job decline.

By contrast, the largest-growth jobs are influenced by a broader range of macrotrends. The three technology-based trends stand out as expected growth drivers only for light truck and delivery services drivers, software and applications developers, and nursing professionals. This projected growth in demand for nursing professionals is also driven by aging and declining working-age populations, further explored in the demographic shifts section of this chapter.

The presence of both Graphic Designers and Legal Secretaries just outside the top 10 fastest-declining

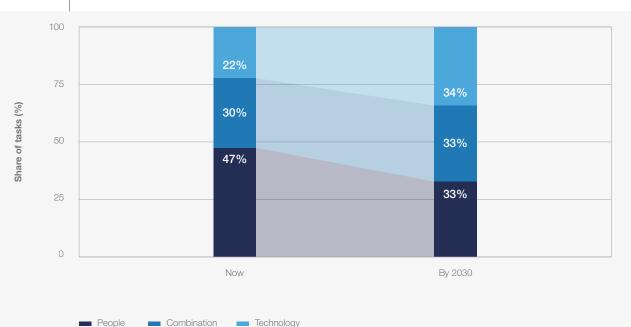
job roles, a first-time prediction not seen in previous editions of the *Future of Jobs Report*, may illustrate GenAl's increasing capacity to perform knowledge work. Job decline in both roles is seen as driven by both Al and information processing technologies as well as by broadening digital access. This is a major change from the report's 2023 edition, when Graphic Designers were considered a moderately growing job and Legal Secretaries did not feature in the expected job growth/decline list.

# The Shifting human-machine frontier: automation versus augmentation

The interplay between humans, machines and algorithms is redefining job roles across industries. Automation is expected to drive changes in people's ways of working, with the proportional share of tasks performed solely or predominantly by humans expected to decline as technology becomes more versatile. Future of Jobs Survey respondents estimate that, today, 47% of work tasks are performed mainly by humans alone, with 22% performed mainly by technology (machines and algorithms), and 30% completed by a combination of both. By 2030, employers expect these proportions to be nearly evenly split across these three categories/approaches (Figure 2.7).

#### FIGURE 2.7 The shifting human-machine frontier: automation versus augmentation, 2025-2030

Share of total work tasks expected to be delivered predominantly by human workers, by technology (machines and algorithms), or by a combination of both.



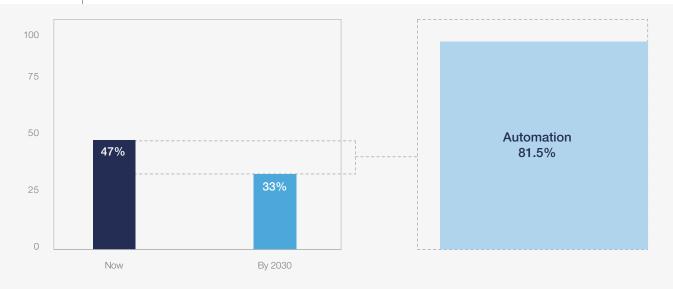
#### Source

World Economic Forum, Future of Jobs Survey 2024.

Globally, the expected reduction in the proportion of work tasks performed by humans is driven primarily by increased automation. Of the nearly 15 percentage point reduction in the proportion of total work tasks delivered by humans in 2030 versus 2025, nearly 82% is attributable to advancing automation, while 19% is projected to derive from expanded human-machine collaboration (Figure 2.8).

# Expected shift in the human share of work task delivery in total firm output driven by automation versus augmentation, 2025-2030, global average

Change in proportion of human-performed tasks attributable to increasing automation.



# Source

World Economic Forum, Future of Jobs Survey 2024.

Importantly, this analysis only compares the 2025 and 2030 proportions of total task delivery attributable to human employees, technology or collaboration between the two, respectively, and does not consider the potential change in the absolute amount of work tasks (output) getting done. In other words, both machines and humans might be significantly more productive in 2030 – performing more or higher value tasks in the same or less amount of time than it would have taken them to do so in 2025 – so any concern about humans "running out of things to do" due to automation would be misplaced.

However, a potentially more complex question raised by these projections concerns the on-going share of total economic value creation participated in by human workers: If an increasing amount of a firm's total output and income is derived from advanced machines and proprietary algorithms, to what extent will human workers be able to share in this prosperity?33 It is in this context that the relevance of the third category/approach, humanmachine collaboration (or "augmentation") should be highlighted: technology could be designed and developed in a way that complements and enhances, rather than displaces, human work; and, as discussed further in the next chapter (Box 3.1), talent development, reskilling and upskilling strategies may be designed and delivered in a way to enable and optimize human-machine collaboration.<sup>34</sup> It is the investment decisions and policy choices made today that will shape these outcomes in the coming years.35

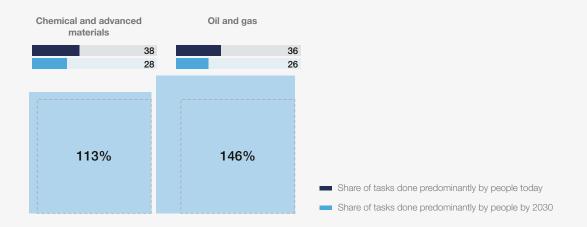
At an industry level, while all sectors are expected to see a reduction in the proportion of work tasks performed by humans alone by 2030, they differ in the share of this reduction that is projected to be attributable to automation versus augmentation and human-machine collaboration (Figure 2.9). Insurance and Pensions Management and Telecommunications are leading the automation trend – with more than 95% of human standalone task share reduction in both sectors expected to derive from deeper automation. By contrast, nearly half of the proportional reduction in work tasks done by humans alone in the Medical and Healthcare Services and Government and Public sectors are instead expected to be driven by increased augmentation and human-machine collaboration.

In four sectors – Oil and Gas, Chemicals and Advanced Materials, Financial Services and Capital Markets, and Electronics – automation is projected not only to reduce the proportion of total work tasks predominantly done today standalone by humans, but even to reduce the share of total work tasks currently delivered through humanmachine collaboration (resulting in calculated "automation shares" of more than 100%, as depicted in Figure 2.9).

# Expected shift in the human share of work task delivery in total firm output driven by automation versus augmentation, 2025-2030, by industry

Change in proportion of human-performed tasks attributable to increasing automation.





#### Source

World Economic Forum, Future of Jobs Survey 2024.

# Geoeconomic fragmentation

The Future of Jobs Survey asked employers about the impacts of three key geoeconomic trends: increased government subsidies and industrial policy; increased geopolitical division and conflicts; and increased restrictions to global trade and investment. On average, respondents expect these trends to be net job creators. Although projected to be three of the four lowest net job-creating macrotrends – above only slower economic growth – these estimates still equate to 5 million net additional jobs by 2030, most prominently in logistics, security and strategy roles.

Increased government subsidies and industrial policy are expected to drive increased demand for Business Intelligence Analysts and Business Development Professionals. Increased restrictions to global trade and investment are also predicted to drive growth in these roles, as well as in Strategic Advisors and Supply Chain and Logistics specialists. Increased geopolitical division and conflicts, meanwhile, are projected to drive growth in all of the aforementioned roles, in addition to Information Security Analysts and Security Management Specialists.

The Future of Jobs Survey also asked respondents whether they expected to offshore parts of their workforce, or move operations closer to home through reshoring, nearshoring, or friendshoring. An analysis of the responses to these questions for the subset of employers who expect geoeconomic trends to affect their business provides insight into how these trends affect workforce decisions. Table 2.1 shows the share of employers who expect each geoeconomic trend to transform their business that additionally also expect to offshore or re-shore significant segments of their workforce. All three geoeconomic trends analysed appear to drive more re-shoring, with respondents who expect their business to be transformed by increasing restrictions to global trade and investment 50% more likely to plan to reshore than the global average employer. Employers who expect government subsidies and industrial policy to transform their business, however, are almost as likely to plan to offshore as they are to reshore

### TABLE 2.1

Impact of geoeconomic trends on off-shoring and re-shoring

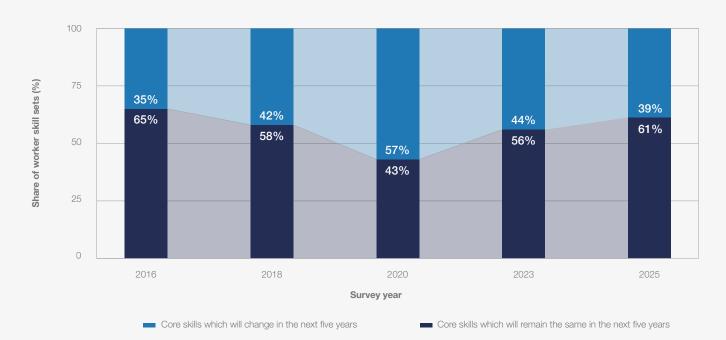
Share of employers who expect the specified trend to transform their business who plan to 'off-shore' or 're-shore' significant segments of their workforce.

	Off-shore	Re-shoring
Global Average	8.3	9.5
Increased government subsidies and industrial policy	11.2	12.4
Increased geopolitical division and conflicts	9.3	13.2
Increased restrictions to global trade and investment	8.7	14.5

Source: World Economic Forum, Future of Jobs Survey 2024.

#### Disruptions to skills

Evolution in the share of workers' core skills expected to change and to remain the same within the next five years, 2016-2025.



#### Source

World Economic Forum Future of Jobs Surveys 2016, 2018, 2020, 2022 and 2024.

Values reported are the mean skill stability percentages estimated by employers surveyed in each edition of the survey.

However, the extent of skills disruption is not uniform across economies and industries. Lowermiddle and upper middle-income economies and

Note

those affected by conflict tend to expect greater disruption in workers' skills, while high-income economies foresee less instability (Figure 3.2).



### Disruption to skills 2025-2030, by economy

Share of workers' core skills that will change in the next five years

EgyptZimbabweColombiaPortugalPortugalIsraelIsraelBahrainArgentinaSwitzerlandMalaysiaUnited Arab EmiratesNigeriaKazakhstanSaudi Arabia			48% 48% 44% 44% 43% 42% 42% 42% 41% 41%
ColombiaPortugalTürkiyeIsraelBahrainArgentinaSwitzerlandMalaysiaUnited Arab EmiratesNigeriaKazakhstanSaudi Arabia			44% 44% 43% 42% 42% 41%
Portugal Türkiye Israel Israel Bahrain Argentina Switzerland Malaysia United Arab Emirates Nigeria Kazakhstan Saudi Arabia Islamed Saudi Arabia			44% 44% 43% 42% 42% 41%
TürkiyeIsraelIsraelBahrainArgentinaSwitzerlandMalaysiaUnited Arab EmiratesNigeriaKazakhstanSaudi Arabia			44% 43% 42% 42% 41%
TürkiyeIsraelIsraelBahrainArgentinaSwitzerlandMalaysiaUnited Arab EmiratesNigeriaKazakhstanSaudi Arabia			44% 43% 42% 42% 41%
Israel Israel Bahrain Argentina Malaysia United Arab Emirates Kazakhstan Saudi Arabia			43% 42% 42% 41%
Bahrain Argentina Switzerland Malaysia United Arab Emirates Nigeria Kazakhstan Saudi Arabia			42% 42% 41% 41%
Argentina Switzerland Malaysia United Arab Emirates Nigeria Kazakhstan Saudi Arabia			42% 41% 41%
Switzerland Malaysia Malaysia United Arab Emirates Nigeria Kazakhstan Saudi Arabia			41% 41%
Malaysia United Arab Emirates Nigeria Kazakhstan Saudi Arabia			41%
United Arab Emirates Nigeria Kazakhstan Saudi Arabia			
Nigeria Kazakhstan Saudi Arabia			4170
Kazakhstan Saudi Arabia			41%
Saudi Arabia			40%
			40%
Mexico			40%
Greece			
			<b>39%</b>
All			9%
Serbia			9%
Austria			8%
Philippines	1		8%
Italy		38%	
Korea, Republic of		38%	
Canada		38%	
India		38%	
Viet Nam		37%	
Latvia		37%	
Morocco		37%	
Ireland		37%	
Norway		37%	
Spain		37%	
Estonia		37%	
Romania		37%	
Slovenia		37%	
Brazil		37%	
South Africa		36%	
Indonesia		36%	
Uzbekistan		36%	
Hungary		36%	
Singapore		36%	
Australia		35%	
Thailand		35%	
Tunisia		35%	
Hong Kong SAR, China		35%	
United States of America		35%	
Belgium		35%	
Lithuania		35%	
Sweden		34%	
Japan		34%	
Germany		34%	
China		33%	
France	· · · · · · · · · · · · · · · · · · ·	33%	
United Kingdom		33%	
Poland		31%	
Czechia		30%	
Netherlands		30%	
Denmark			
Denmark		28%	

#### Share of skills expected to change (%)

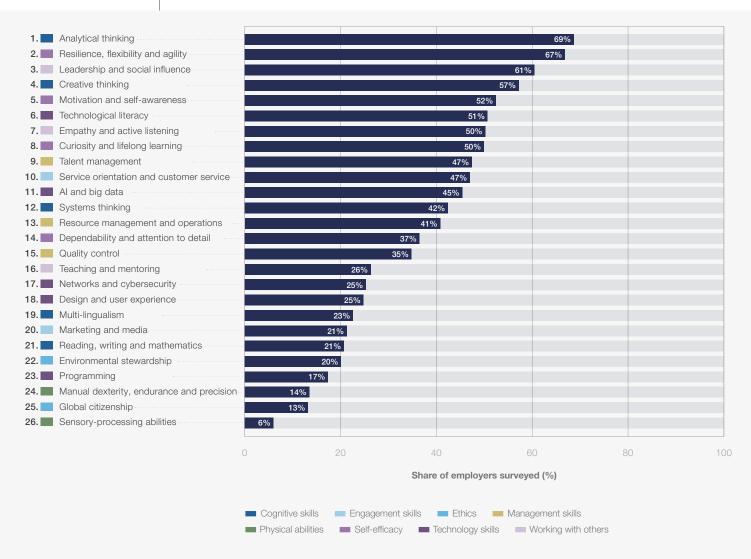
#### Source

World Economic Forum, Future of Jobs Survey 2024.

Note Values reported are the mean skill stability percentages estimated by organizations surveyed.

#### Core skills in 2025

Share of employers who consider the stated skills to be core skills for their workforce.



#### Source

World Economic Forum, Future of Jobs Survey 2024.

Note

The Future of Jobs Survey uses the World Economic Forum's Global Skills Taxonomy.

# Core skills

Figure 3.3 shows the core skills Future of Jobs Survey respondents identify as required by workers today. As in the two previous editions of this report, analytical thinking remains the top core skill for employers, with seven out of 10 companies considering it as essential. This is followed by resilience, flexibility and agility, along with leadership and social influence, underscoring the critical role of adaptability and collaboration alongside cognitive skills. Creative thinking and motivation and self-awareness rank fourth and fifth, respectively. This combination of cognitive, self-efficacy and interpersonal skills within the top five emphasizes the importance ascribed by respondents to having an agile, innovative and collaborative workforce, where both problem-solving abilities and personal resilience are critical for success.

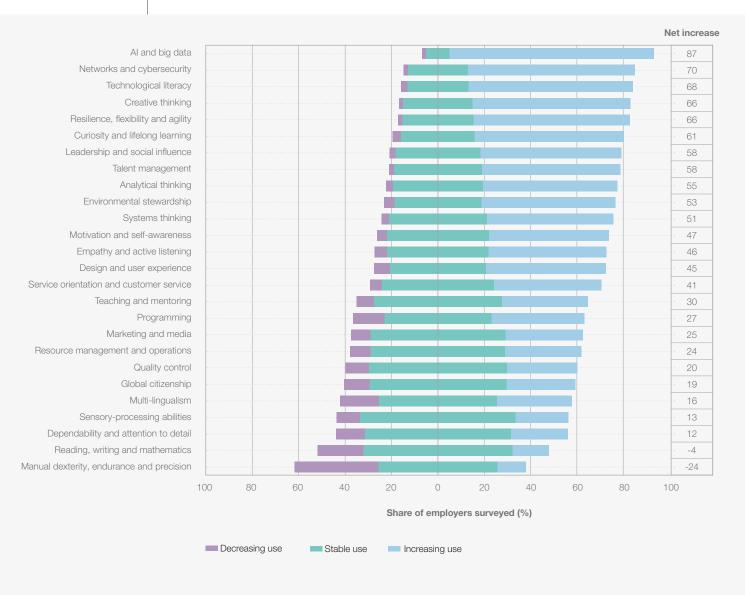
The top 10 core skills are complemented by

technological literacy, empathy and active listening, curiosity and lifelong learning, talent management, and service orientation and customer service. Skills that reflect the important role of technical proficiency, strong interpersonal abilities, emotional intelligence, and a commitment to continuous learning demonstrate respondents' expectation that workers must balance hard and soft skills to thrive in today's work environments.

While the core skill sets are relatively consistent across broader industries and geographical regions, there are notable distinctions within specific sectors and geographies. For instance, the Insurance and Pensions Management industry places a significantly higher value on curiosity and lifelong learning, with 83% of respondents identifying it as a core skill compared to the global average of 50%. Resilience, flexibility and agility are also considered as especially crucial in this sector, with 94% of respondents emphasizing their importance versus a global average of 67%.

#### FIGURE 3.4 | Skills on the rise, 2025-2030

Share of employers that consider skills to be increasing, decreasing, or remaining stable in importance. Skills are ranked based on net increase, which is the difference between the share of employers that consider a skill category to be increasing in use and those that consider it to be decreasing in use.



#### Source

World Economic Forum, Future of Jobs Survey 2024.

Note

The Future of Jobs Survey uses the World Economic Forum's Global Skills Taxonomy.

# **Skill evolution**

According to employer expectations for the evolution of skills in the next five years, as shown in Figure 3.4, technological skills are projected to grow in importance more rapidly than any other type of skills. Among these, **AI and big data** top the list as the fastest-growing skills, followed closely by **networks and cybersecurity** and **technological literacy**. Complementing these technological skills, creative thinking and two socio-emotional attitudes – **resilience, flexibility, and agility**, along with **curiosity and lifelong learning** – are also seen as rising in importance. Also ranking among the top 10 skills on the rise are leadership and social influence, talent management, analytical thinking, and environmental stewardship. These skills highlight the need for workers who can lead teams, manage talent effectively and adapt to sustainability and green transitions in an increasingly complex and interconnected world.

At the other end of the spectrum, respondents identified sensory-processing abilities; reading, writing and mathematics; dependability and attention to detail; quality control; and global citizenship as among the most stable skills. However, a small net decline is anticipated in reading, writing, and mathematics. Manual

#### Top 10 industries for increasing skill requirements, 2025-2030

Share of employers considering skills within the corresponding skill category to be growing in importance for their workforce from 2025 to 2030, as opposed to having stable or declining importance. The top 10 industries out of the 22 studied in this report are selected in each case and ranked.

#### AI and big data

1. Automotive and aerospace	100%
2. Telecommunications	100%
3. Professional services	98%
4. Information and technology services	97%
5. Insurance and pensions management	97%
6. Financial services and capital markets	95%
7. Supply chain and transportation	94%
8. Medical and healthcare services	92%
9. Energy technology and utilities	90%
10.Government and public sector	90%

#### Networks and cybersecurity

1. Financial services and capital markets	82%
2. Insurance and pensions management	81%
3. Energy technology and utilities	79%
4. Medical and healthcare services	78%
5. Automotive and aerospace	78%
6. Government and public sector	78%
7. Supply chain and transportation	76%
8. Telecommunications	75%
9. Advanced manufacturing	74%
10.Information and technology services	74%

#### **Technological literacy**

1. Automotive and aerospace	84%
2. Financial services and capital markets	84%
3. Medical and healthcare services	81%
4. Insurance and pensions management	81%
5. Supply chain and transportation	77%
6. Education and training	76%
7. Oil and gas	76%
8. Professional services	75%
9. Advanced manufacturing	73%
10.Production of consumer goods	72%

### Resilience, flexibility and agility

1. Agriculture, forestry, and fishing	83%
2. Telecommunications	79%
3. Information and technology services	78%
4. Production of consumer goods	73%
5. Insurance and pensions management	72%
6. Automotive and aerospace	71%
7. Advanced manufacturing	71%
8. Retail and wholesale of consumer goods	69%
9. Financial services and capital markets	68%
10.Electronics	68%

### Creative thinking

1. Insurance and pensions management	86%
2. Education and training	79%
3. Medical and healthcare services	76%
4. Advanced manufacturing	76%
5. Telecommunications	75%
6. Information and technology services	75%
7. Real estate	73%
8. Professional services	69%
9. Supply chain and transportation	69%
10.Production of consumer goods	69%

#### Curiosity and lifelong learning

79%
77%
75%
68%
68%
68%
67%
67%
64%
64%

#### Leadership and social influence

71%
69%
68%
67%
66%
64%
63%
63%
62%
61%

#### Talent management

1. Infrastructure	70%
2. Automotive and aerospace	68%
3. Mining and metals	68%
4. Chemical and advanced materials	67%
5. Supply chain and transportation	65%
6. Telecommunications	64%
7. Production of consumer goods	63%
8. Oil and gas	62%
9. Education and training	60%
10.Real estate	59%

#### Analytical thinking

#### 1. Education and training 70% Supply chain and transportation 70% Automotive and aerospace 68% 4. Telecommunications 67% 5. Production of consumer goods 65% 6. Insurance and pensions management 61% Advanced manufacturing 61% 8. Financial services and capital markets 60% 9. Infrastructure 59% 10.Real estate 59%

# Environmental stewardship

1. Oil and gas	80%
2. Chemical and advanced materials	75%
3. Agriculture, forestry, and fishing	71%
4. Automotive and aerospace	70%
5. Mining and metals	68%
6. Supply chain and transportation	68%
7. Infrastructure	67%
8. Production of consumer goods	66%
9. Professional services	63%
10.Energy technology and utilities	60%

Technology skills

Working with others

#### Source

Cognitive skills

World Economic Forum, Future of Jobs Survey 2024.

Ethics

The Future of Jobs Survey uses the World Economic Forum's Global Skills Taxonomy.

# Core skills in 2030

Management skills

Looking ahead to 2030, Figure 3.6 provides further insights into key priority areas for workforce development for organizations, by comparing core and emerging skills by 2030 based on their relative importance today and their future evolution. The top right quadrant highlights skills that are already core to organizations today and are expected to continue growing rapidly. Skills such as **AI and big data; analytical thinking; creative thinking; resilience, flexibility and agility;** and **technological literacy** are not only considered critical now but are also projected to become even more important. Moreover, **leadership and social influence,** 

Self-efficacy

Note

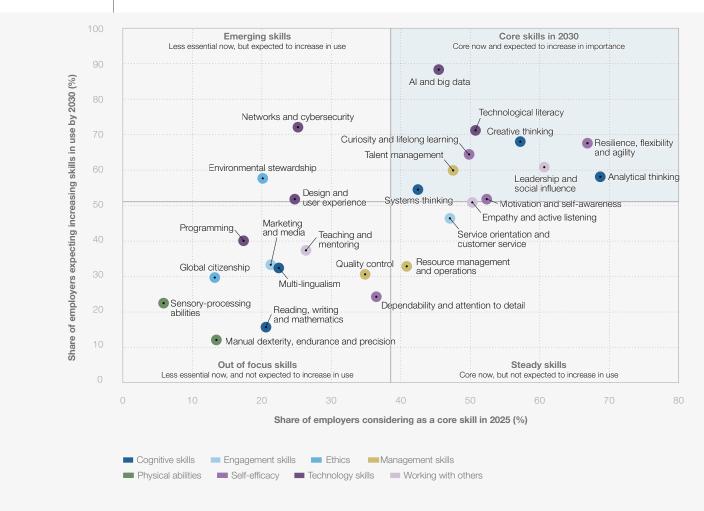
curiosity and lifelong learning, systems thinking, talent management, and motivation and selfawareness solidify their importance, emphasizing the continued relevance of human-centric skills amid rapid technological advances.

Meanwhile, **networks and cybersecurity** and **environmental stewardship** – in the top left quadrant of the figure – rank among the top 10 skills expected to increase significantly in use by 2030, yet they are not currently considered core skills for most organizations. These emerging skills represent areas where businesses may need to anticipate growing demands and develop capabilities before they become critical. On the other hand, skills that are core today, but expected to remain stable over the next five years without significant increase in use, displayed in the lower right quadrant, include empathy and active listening, service orientation and customer service and resource management and operations. Finally, the bottom left quadrant of Figure 3.6 highlights skills that are neither critical now nor expected to increase significantly in use over the next five years. While most of these skills remain important, they may represent areas where less investment is required, allowing employers to prioritize resources toward more rapidly evolving skill sets.

# FIGURE 3.6 C

#### Core skills in 2030

Share of employers considering skills to be a core skill in 2025 and share of employers expecting skills to increase in importance by 2030.



#### Source

World Economic Forum, Future of Jobs Survey 2024.

Note

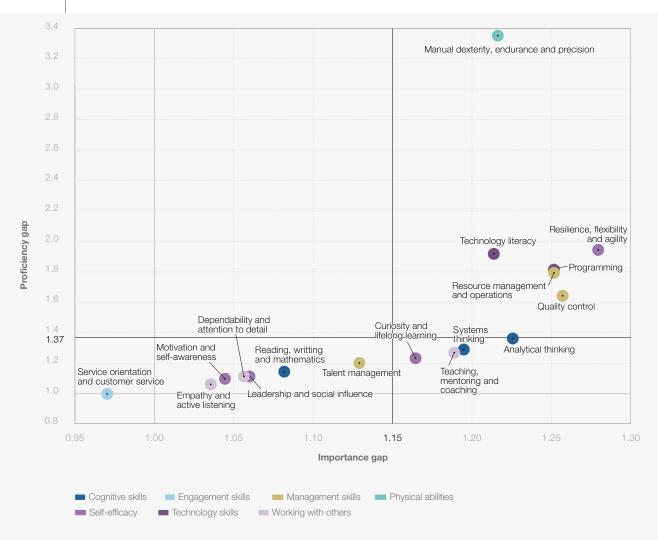
The Future of Jobs Survey uses the World Economic Forum's Global Skills Taxonomy. Bold lines represent the median values across all skills.

# Skill differences between growing and declining jobs

While a diverse set of skills is essential for navigating the evolving workforce landscape, contrasting the skills requirements particularly associated with growing jobs, and those associated with declining ones, reveals windows of opportunity that exist for enabling dynamic job transitions.<sup>37,38</sup> Figure 3.7 illustrates these differences based on two metrics derived from the O\*NET skills inventory:<sup>39</sup> the "importance gap", which measures how much more essential a skill is for growing jobs, and the "proficiency gap", which indicates the level of expertise required for each skill in growing jobs compared to declining jobs. For example, a score of 2 in either metric means a skill is twice as critical or requires double the proficiency in growing roles.

#### Skill importance gap and skill proficiency gap between growing and declining jobs

When growing and declining job roles attach the same level of importance and proficiency to a skill, the index equals one. The bigger the value, the bigger the gap between growing and declining jobs.



#### Source

Note

Bold lines represent the average across all skills.

World Economy Forum analysis, based on Future of Jobs Survey 2024, the World Economic Forum's Global Skills Taxonomy and O\*NET skill importance and level for each occupation.

At an aggregate level across all growing and declining roles, resilience, flexibility and agility skills are the most significant differentiator between growing and declining job roles, ranking higher in both importance and proficiency for growing roles. Programming and technological literacy also differentiates growing and declining roles, reflecting the increasing integration of technology across occupational fields. While programming scores higher in importance, it requires less proficiency compared to technological literacy.

Resource management and operations, and quality control skills also show marked gaps in both proficiency and importance. Analytical thinking completes the list of top five skills for the importance gap, while ranking 6th for the skill proficiency gap.

Manual dexterity, endurance, and precision display a notable difference in proficiency requirements rather than importance. This suggests that in roles in which manual skills remain critical, businesses are seeking a higher degree of specialization that combines manual abilities with technological literacy, and problem-solving skills. Growing roles demanding high manual skill proficiency include Drafters, Engineering and Mapping Technicians, Electrotechnology Engineers, Mechanics, Machinery Repairers, and Solar Energy Installation Engineers. By contrast, declining roles, such as printing trades workers and transportation attendants, generally require lower levels of manual skill proficiency. Notably, the only skill with an equal or lesser requirement in importance or proficiency for growing jobs is service orientation and customer service.

These findings underscore the importance of targeted skills development efforts to support workers in transitioning to growing roles as well as to ensure employers can access a talent pool with the skills required for the future of work.

tools, with the majority of examined skills (69%) determined to have either "very low capacity" or "low capacity" to be substituted, indicating that GenAl currently remains limited in performing tasks that require physical execution, nuanced judgment or hands-on application. Skills rooted in human interaction – including empathy and active listening, and sensory processing abilities - and manual dexterity, endurance and precision, currently show no substitution potential due to their physical and deeply human components. These findings underscore the practical limitations of current GenAl models, which lack the physicality to perform tasks that require hands-on interaction - although advances in robotics and the integration of GenAl into robotic systems could impact this in the future.

Where GenAl demonstrates higher substitution potential is in skills that can be effectively performed by leveraging theoretical knowledge alongside digital manipulation. These include granular skills within Al and big data, such as data mining and machine learning applications. Furthermore, GenAl shows strengths in reading, writing, and mathematics, and multi-lingualism, where it can assist in summarizing complex information, drafting text, performing calculations, and translation. Notably, more than one-quarter (28.5%) of the more than 2,800 granular skills examined currently exhibit a moderate capacity of substitution, highlighting areas where, as the technology continues to evolve, its capacity of substitution could increase in the near future.

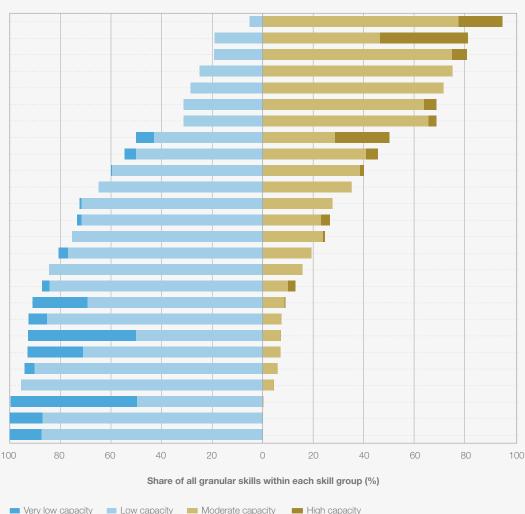
These findings highlight the potential of GenAl for augmenting human work through human-machine collaboration, rather than fully replacing it in most areas. Skills requiring nuanced understanding, complex problem-solving or sensory processing show limited current risk of replacement by GenAl, affirming that human oversight remains crucial even in areas where GenAl can provide assistance. For employers, these insights emphasize the need for training and upskilling initiatives that focus on both advanced prompt-writing skills and broader GenAl literacy.

#### FIGURE B3.1

#### Current capacity for substitution by Generative AI, by skill group

Capacity of GenAl substituting a human in performing a given skill as a percentage share of all granular skills within each skill group. Analysis based on GPT-40, with over 2800 granular skills from the Indeed database as of August 2024.



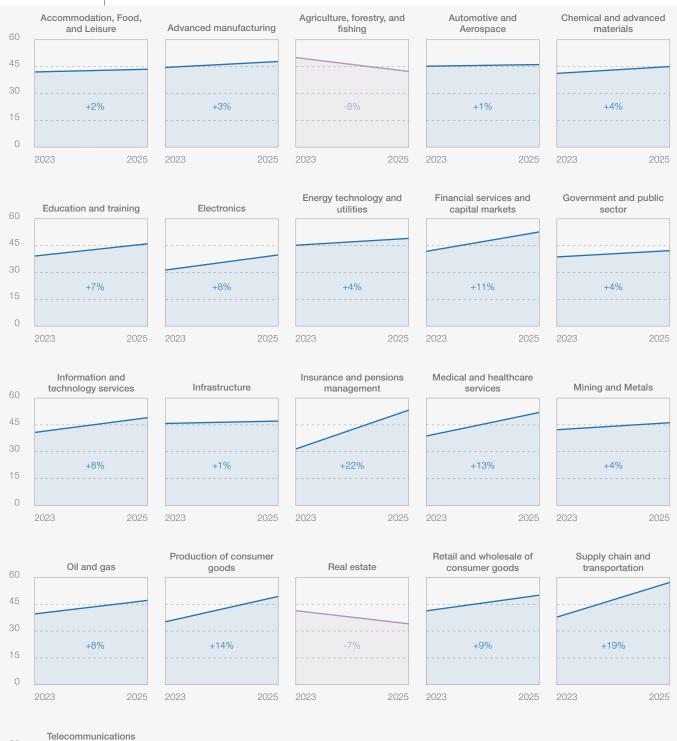


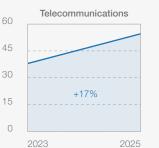
#### Source

Note

# FIGURE 3.8 Training completion as part of learning and development strategies, 2023 vs. 2025, by industry

Evolution in the share of the workforce that has completed training as part of employers' learning and development strategies. Only industries with data points for both years are included in the analysis.





Share of the workforce (%)

Source



World Economic Forum, Future of Jobs Survey 2024 and Future of Jobs Survey 2022.

Only industries with data points for both years are included in this analysis. Professional Services has data available only for 2025.

Chain and Transportation and Telecommunications have seen the most significant rise in the share of workers completing training.

Looking ahead, Figure 3.9 provides an overview of expectations around workforce training needs by 2030. According to surveyed employers, for a representative sample of 100 workers 41 will not require significant training by 2030; 11 will require training, but it will not be accessible to them in the foreseeable future; and 29 will require training and be upskilled within their current roles. Additionally, employers anticipate that 19 out of 100 workers will require training and will be reskilled and redeployed within their organization by 2030.

The anticipated need for training varies significantly across industries and geographies. While companies headquartered in North America estimate that 67% of their workforce will require training by 2030, those in Central Asia and the Middle East and North Africa project that under 50% of their workforce will need training by 2030.

Industries, such as Telecommunications, and Information and Technology Services, which saw some of the largest uptake in reskilling and upskilling (Figure 3.8), still anticipate significant training needs, with 63% and 62% of their workforce, respectively, expected to need further training by 2030. By contrast, sectors with declining trendlines in training completion are among the sectors with the lowest projected additional training needs.

The share of employees estimated as unlikely to receive upskilling opportunities is somewhat uniform across industries and geographies, suggesting that while the demand for skills may vary, access to reskilling and upskilling opportunities remains similarly constrained globally.

# FIGURE 3.9 Upskilling and reskilling outlook, 2025-2030

Breakdown of the typical training outlook for a representative group of 100 workers, calculated based on averages of the training requirements reported by employers surveyed.



#### Source

World Economic Forum, Future of Jobs Survey 2024.

# Funding for training programmes

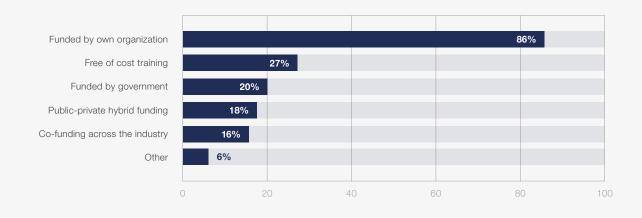
When it comes to funding of reskilling and upskilling initiatives, employers predominantly expect to fund their own training programmes, as shown in Figure 3.10. The second-most common funding mechanism is free of cost training, followed by government and public-private funding.

With funding for reskilling and upskilling being the most-welcomed public-policy support by Future of Jobs Survey respondents, government funding plays a more significant role in industries such as Accommodation, Food, and Leisure; Government and Public Sector; and Education and Training, where over 30% of companies expect to rely on public financing for training initiatives. On the other hand, only 3% of companies in the Insurance and Pensions Management industry expect to rely on government funding for training.

While co-funding across industries is the least utilized funding model overall, it is expected to have the largest use in industries such as Care, Personal Services and Wellbeing; Agriculture, Forestry, and Fishing; and Automotive and Aerospace. This highlights the importance of cross industry collaboration in these industries.

# FIGURE 3.10 Funding for training, 2025-2030

Share of employers anticipating use of stated funding source for worker training programmes from 2025 to 2030.



#### Source

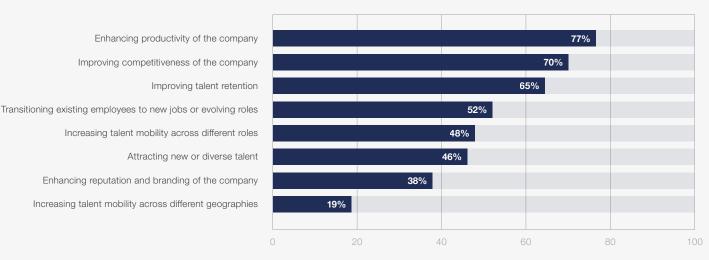
World Economic Forum, Future of Jobs Survey 2024.

The most common outcomes employers expect from their investment in training are enhanced productivity (cited by 77% of respondents) and improved competitiveness (70%). Talent retention ranks as the third-most important expected outcome of training programmes, though it plays a more central role in sectors such as Automotive and Aerospace, Electronics, and Production of Consumer Goods, where over 72% of employers highlight this as a key priority (Figure 3.11).

## FIGURE 3.11

#### Expected outcomes from investing in training, 2025-2030

Share of employers expecting the stated outcome from investing in worker training programmes from 2025 to 2030.



Share of employers surveyed (%)

Share of employers surveyed (%)

#### Source

World Economic Forum, Future of Jobs Surveys 2024.

# Contributors

At the World Economic Forum Centre for the New Economy and Society:

# **Project Team**

Attilio Di Battista Head, Impact Design and Coordination

Sam Grayling Insights Lead, Work, Wages and Job Creation

Ximena Játiva Insights Lead, Education, Skills and Learning

Till Leopold Head, Work, Wages and Job Creation

Ricky Li Insight and Data Lead

Shuvasish Sharma Insights Specialist, Work, Wages and Job Creation

Saadia Zahidi Managing Director

We are extremely grateful to our colleagues in the Centre for the New Economy and Society for their support, especially to: Neil Allison, Silja Baller, Eoin Ó Cathasaigh, Alison Eaglesham, Genesis Elhussein, Sarah Fabijanic, Sriram Gutta, Elselot Hasselaar, Adèle Jacquard, Isabelle Leliaert, Ostap Lutsyshyn, Tanya Milberg, Aarushi Singhania, and Steffica Warwick. We also extend our thanks to Mirek Dušek for his feedback and support and to our colleagues at the Global Communications Group.

We are also grateful to Michael Fisher for his excellent copyediting work, to our colleague Floris Landi and MIKO Studio's Laurence Denmark for their exceptional cover and shareable design, to Salesforce's Campbell Powers and Justine Moscatello and Lovelytics' Joely Friedman and Jonathan Raskauskas for their design and execution of dashboard in the report reader, and to Accurat for their outstanding graphic designing and layout of the report, as well as for their outstanding work to create the report's profiles and online Data Explorer.

For more information, or to get involved, please contact <u>cnes@weforum.org</u>.

# Collaborators

The Centre for the New Economy and Society aims to empower decisionmaking among leaders in business and policy by providing fresh, actionable insight through collaboration with leading experts and data-holding companies.

We greatly appreciate the collaboration with Coursera, Indeed, LinkedIn and ADP for this year's report and would specifically like to thank the following contributors:

#### Coursera

Maria-Nicole Ikonomou, Head of Global Enterprise PR & Communications Anna Zhao, Data Scientist Harshal Tijare, Data Analyst

#### Indeed

Svenja Gudell, Chief Economist, Indeed Hiring Lab Annina Hering, Senior Economist, Indeed Hiring Lab Arcenis Rojas, Data Scientist, Indeed Hiring Lab Chris Glynn, Director of Data Science, Indeed Hiring Lab Cory Hopkins, Senior Editor, Indeed Hiring Lab

#### LinkedIn

Kristin Lena Keveloh, Senior Lead Manager, Public Policy & Economic Graph Akash Kaura, Staff Data Scientist, LinkedIn

#### ADP

Nela Richardson, Chief Economist, ESG Officer & Head of ADP Research Ben Hanowell, Director of People Analytics Dr. Mary Hayes, Director of Research Jared Northup, Research Analyst

# Acknowledgments

The Centre for the New Economy and Society would like to thank the Jobs Initiative Champions and Reskilling Revolution Champions for their leadership and guidance on the focus of this Report.

# **Survey Partners**

The World Economic Forum's Centre for the New Economy and Society is pleased to acknowledge and thank the following organizations, without which the realization of the Future of Jobs Report 2025 would not have been feasible:

#### Argentina

#### **IAE Business School, Universidad Austral** Eduardo Fracchia, Director of Academic Department of Economics Martin Calveira, Research Economist

#### Australia

#### Australian Industry Group

Dr Caroline Smith, Executive Director, Centre for Education and Training Sarah Pilcher, Research and Policy Manager, Centre for Education and Training Brett Crosley, Research and Policy Officer, Centre for Education and Training

#### Bahrain

#### Bahrain Economic Development Board Nada Al Saeed, Chief Strategy Redha AlAnsari, Executive Director Bahrain Labour Fund (Tamkeen) Amer Marhoon, Managing Director at Skills Bahrain Nada Deen, Executive Director, Sector Skills Development at Skills Bahrain

#### Brazil

#### Fundação Dom Cabral, Innovation and Entrepreneurship Center

Carlos Arruda, Professor and Member of FDC Innovation and Entrepreneurship Center Hugo Tadeu, Professor and Director of FDC Innovation and Entrepreneurship Center Miguel F. Costa, Researcher

#### Colombia

# Asociación Nacional de Empresarios de Colombia (ANDI)

Imelda Restrepo, Director, Center for Economic Studies

Paola Buendía García, Executive Vice President

#### Education for Employment

Ashley Barry, Director of Strategy & Learning, Education for Employment - Global Houda Barakate, CEO, Education for Employment - Maroc Chaimaa Zaher, Partnership and Program Coordinator, Education for Employment - Maroc Sarah Gomaa, Partnerships and Job Placement Officer, Education for Employment - Egypt Menna Muhammed, Partnerships and Job Placement Associate, Education for Employment – Egypt

# European Association for People Management (EAPM)

Berna Öztinaz, President Ulrik Brix, Board Sponsor, Surveys and Insights, CEO at NOCA Kai Helfritz, Working Group Lead, Surveys and Insights Rebecca Normand, Head of EAPM Secretariat Dana Cavaleru, Executive Director, HR Management Club Romania

#### Egypt, Arab Rep.

Egyptian Center for Economic Studies - ECES Abla Abdel Latif, Executive Director and Director of Research Mohamed Hosny, Economist Ahmed Maged, Field Researcher Hossam Khater, Field Researcher Mohamed Khater, Field Researcher

#### India

#### The Confederation of Indian Industry (CII) Sougata Roy Choudhury, Executive Director Kabir Krishna, Deputy Director Ravinder, Manager Anuradha Nirwan, Executive Officer

# International Association of Ports and Harbors (IAPH)

Patrick Verhoeven, managing director Nick Blackmore, director business development Fabienne Van Loo, membership outreach and Europe office manager

#### Israel

# JDC-Tevet in partnership with the Ministry of Labour

Avraham Fleishon, Head of Data, JDC-Tevet Elizabeth Levi, Resource Development, JDC-Tevet Noa Ecker, Strategy Manager, Ministry of Labour Sapir Yany, Project Manager, NGG Ran Lefler, Head of Evaluation, Research and Development, NGG

#### Japan

#### Waseda University

Jusuke JJ Ikegami, Professor Mitsuyo Tsubayama, Coordinator Shoko Miya, Coordinator

### Kazakhstan

#### Center for Strategic Initiatives LPP

Olzhas Khudaibergenov, Senior Partner Kamilya Suleimenova, Project Manager Maryam Galyamova, Senior Consultant Anel Rakhimova, Consultant Akku Bakisheva, Senior Consultant

#### Latvia and Lithuania ERDA Group

Zane Čulkstēna, Founder and Business Partner Katya Leidmane, Executive Director Inese Jeļisejeva, Project Assistant Aušra Bytautienė, Director, Personalo valdymo profesionalų asociacija Jurgita Lemešiūtė, Managing Partner, PeopleLink

### Mexico

# Instituto Mexicano para la Competitividad -IMCO

Valeria Moy, General Director Ivania Mazari, Program Manager

### Netherlands

# Amsterdam Centre for Business Innovation, University of Amsterdam

Prof.dr. Henk W. Volberda, Director and Professor Dr. Rick Hollen Raoul Breij, MSc

#### Serbia

# Foundation for the Advancement of Economics - FREN

Aleksandar Radivojević, Research Coordinator Dejan Molnar, Director

#### Slovenia

Institute for Economic Research Dr Tjaša Bartolj, Researcher Sonja Uršič, Researcher

### South Africa

#### Harambee Youth Employment Accelerator Victoria Duncan, Head, Research and Evidence Rob Urquhart, Strategy, Research and Evidence Lead

#### Spain

# Asociación Española de Direccion y Desarrollo de Personas (AEDIPE)

Roser Segarra, President Maria Obiols Ferré, EAPM Delegate and Board Member Roger Iliterasriera, Board Member Sergi Riau, Board Member Susana Gutierrez, Board Member

#### Thailand

# Chulalongkorn University

Wilert Puriwat, President Kanyarat (Lek) Sanoran, Associate Professor Nat Kulvanich, Assistant Professor

#### Tunisia

IACE (Institut Arabe des Chefs d'Entreprise) Majdi Hassen, Executive Director Hajer Karaa, Head of the Studies Department

#### Türkiye

#### TÜSIAD, Sabanci University Competitivness Forum - REF

Esra Durceylan Kaygusuz, Assistant Professor of Economics, Sabancı University, Forum director Sezen Uğurlu Sum, Competitiveness Forum Project Specialist

### Viet Nam

Talentnet Corporation Trinh Tieu, Founder & CEO Ha Nguyen, Chief Marketing & Customer Experience Officer Khanh Nguyen, Associate Marketing Director Huy Le, Senior Marketing Specialist

### Uzbekistan

### Westminster International University in Tashkent Bakhrom Mirkasimov, Deputy Rector, Nargiza Kabilova, Research Assistant Nilufar Abduvalieva, Research Assistant Maksim Kim, Director of the Centre for Professional and Lifelong Education

Nozima Yusupova, Manager at the Centre for Professional and Lifelong Education

#### Zimbabwe

### National Competitiveness Commission

Phillip Phiri, Executive Director Brighton Shayanewako, Director, Competitiveness Douglas Muzimba, Manager, International Competitiveness Munyaradzi Muchemwa, Economist Elizabeth Magwaza, Economist Thank you also to the following organizations for contributing to the dissemination of the Future of Jobs Survey:

- Asociatia HR Management Club (HR Club)
- Associação Portuguesa De Gestão Das Pessoas (APG)
- Associazione Italiana Per La Direzione Del Personale (AIDP)
- Deutsche Gesellschaft F
  ür Personalf
  ührung (DGFP)
- HR Norge

- Indonesia Ministry of Planning
- Indonesian Chamber of Commerce And Industry (KADIN Indonesia)
- International Women in Mining (IWIM)
- Network of Corporate Academies (NOCA)
- Personalo Valdymo Profesionalu Asociacija (PVPA)
- Société Suisse De Gestion Des Ressources Humaines (HR Swiss)
- Türkiye İnsan Yönetimi Derneği (PERYÖN)

# Centre for the New Economy and Society Partners

2045 Studio Accenture Adecco Group ADP African Rainbow Minerals Agility AIG Al Dabbagh Group Holding Al Futtaim Private Company AlixPartners Allianz Amazon AMTD Group APCO Apparel Group Aramco Awardco Bahrain Economic Development Board BairesDev Bajaj Group Banco Bradesco Banco BTG Pactual Bank of America Bank of Montreal **Barclays Bank** Bridas Energy Holding **BetterUp BHP** Group BigSpring Bill & Melinda Gates Foundation Bloomberg **BRANDi** and Companies Burda Capgemini Capital A Berhad Carlsberg Censia Chanel Check Point Software Technologies Cisco Systems Cognizant Corficolombiana **Crescent Enterprises** Crescent Group

**CVC** Capital Partners DailyPay Daniel J. Edelman Dassault Systèmes Deel Lattice **Dell Technologies** Deloitte Deutsche Bank DIO Dogan Şirketler Grubu Holding Dotlumen SRL DP World dsm-firmenich e& **Educational Testing Services** Egon Zehnder Entri Software Eurasian Group Euroclear Moonhub ΕY Flora Food Group Fortinet Gap **Giftolexia Solutions Glean Technologies** Goodwall Alphabet Grupo Mariposa-Apex Grupo Salinas Hackensack Meridian Health Heidrick & Struggles HEINEKEN Henry Schein Hewlett Packard Enterprise Hitachi Hologic Holtzbrinck Publishing Group Hong Kong Exchanges and Clearing Limited (HKEX) ΗP **HSBC** Holdings hundo **IBM** Corporation

lfood.Com Indiavidual Learning Indorama Ventures Indus Group Infosys INGKA GROUP I IKEA Intel Corporation Intercorp Peru Invesco Itaú Unibanco JBS Jerónimo Martins JLL Kearney Kohlberg Kravis Roberts & Co. (KKR) L'Oréal LGT Group Foundation Inclusively Limak Holding LinkedIn Corporation Lord, Abbett & Co. LLC Manchester United Football Club Limited ManpowerGroup Marsh & McLennan Companies Mayo Clinic McKinsey & Company Medtronic Merck Microsoft Mogul MUFG (Mitsubishi UFJ Financial Group Inc.) Naspers Limited Comcast Corporation Nestlé Network for Teaching Entrepreneurship (NFTE) Nexthink Nielsen Novartis International NxtWave Disruptive Technologies NYSE Group **Omnicom Group** Open Society Institute Paradox PayPal Pearson PepsiCo Petroleo Brasileiro - PETROBRAS Yildiz Holding PwC **Publicis Groupe** 

QI Group Randstad **RBC** Financial Group **Recruit Holdings Regeneron Pharmaceuticals Reliance Industries** Rio Tinto **RMZ** Corporation **Royal Philips** Russell Reynolds Associates Salesforce Sanofi SAP SE Saudi Arabian Mining Company (Ma'aden) Saudi National Bank Sempra ServiceNow Shell Siemens Skillsoft SONAE Standard Chartered Bank State Street Corporation Swiss Re Takeda Pharmaceutical Company Teachers Insurance and Annuity Association (TIAA) Teck Resources Limited Telefónica TestGorilla The Bank Of New York Mellon Corporation The Estée Lauder Companies The New York Times Company The Samuel Group The Standard Bank Group Trip.com Group Uber Technologies UBS uLesson Education Unilever Verizon Communications Visa Wellcome Trust Wilco Wipro Workday WorkWhile WorldQuant Zoom Video Communications Zurich Insurance Company



#### COMMITTED TO IMPROVING THE ST OF THE WORLD

The World Economic Forum, committed to improving the state of the world, is the International Organization for Public-Private Cooperation.

The Forum engages the foremost political, business and other leaders of society to shape global, regional and industry agendas.

#### World Economic Forum

91–93 route de la Capite CH-1223 Cologny/Geneva Switzerland

Tel.: +41 (0) 22 869 1212 Fax: +41 (0) 22 786 2744 contact@weforum.org www.weforum.org